

EXHIBIT D

HUNTON ANDREWS KURTH

HUNTON ANDREWS KURTH LLP
50 CALIFORNIA STREET, SUITE 1700
SAN FRANCISCO, CA 94111

TEL 415 • 975 • 3700
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE SUMMARY

FILE NUMBER: 026915.MULTI
INVOICE NUMBER: 125004674
DATE: 03/25/2020

THIS BILL IS EBILLED

This bill was sent electronically per client requirements.

This paper document is for supplemental and informational purposes.

CLIENT NAME:	PACIFIC GAS & ELECTRIC COMPANY
BILLING ATTORNEY:	MICHAEL FITZPATRICK

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INVOICE SUMMARY

PACIFIC GAS & ELECTRIC COMPANY
ATTN: CHRISTINE DESANZE
SENIOR COUNSEL
77 BEALE STREET, SUITE B30A
SAN FRANCISCO, CA 94105-1890

FILE NUMBER: 026915.MULTI
INVOICE NUMBER: 125004674
DATE: 03/25/2020

CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
BILLING ATTORNEY: MICHAEL FITZPATRICK

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending February 29, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

Current Fees:	\$ 557,861.50
Current Charges:	348.92
CURRENT INVOICE AMOUNT DUE:	\$ 558,210.42

SUMMARY BY MATTER:

RE: (Hunton # 026915.0000018, Client # 1004022) Ecological Rights Foundation v. PG&E

Current Fees:	\$ 288.00
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 288.00

RE: (Hunton # 026915.0000025, Client # 1204619) ISDA-General Corporate (Energy Supply, Core Gas Supply and Gas Transmission)

Current Fees:	\$ 27,063.00
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 27,063.00

CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 2

RE: (Hunton # 026915.0000027, Client # 1907552) North Bay Fires (Strategic Advice and Counsel)

Current Fees:	\$ 202,408.40
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 202,408.40

RE: (Hunton # 026915.0000032, Client # 1907639) Utility Financing Advice

Current Fees:	\$ 117,334.70
Current Charges:	63.01
CURRENT MATTER AMOUNT DUE:	\$ 117,397.71

RE: (Hunton # 026915.0000037) 2020 Utility Tax-Exempt Advice

Current Fees:	\$ 33,884.10
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 33,884.10

RE: (Hunton # 026915.0000038) 2020 Utility FMB Indenture

Current Fees:	\$ 125,235.20
Current Charges:	157.92
CURRENT MATTER AMOUNT DUE:	\$ 125,393.12

RE: (Hunton # 026915.0000039) 2020 PG&E Corp Secured Debt Offering

Current Fees:	\$ 49,808.70
Current Charges:	127.99
CURRENT MATTER AMOUNT DUE:	\$ 49,936.69

RE: (Hunton # 026915.0000041) PG&E Utility 2020 Credit Facility

Current Fees:	\$ 1,495.70
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 1,495.70

CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 3

RE: (Hunton # 026915.0000042) PG&E Corp 2020 Credit Facility

Current Fees:	\$ 343.70
Current Charges:	0.00

CURRENT MATTER AMOUNT DUE:	\$ 343.70
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CURRENT INVOICE AMOUNT DUE:	\$ 558,210.42
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INVOICE SUMMARY-REMITTANCE PAGE

PACIFIC GAS & ELECTRIC COMPANY
ATTN: CHRISTINE DESANZE
SENIOR COUNSEL
77 BEALE STREET, SUITE B30A
SAN FRANCISCO, CA 94105-1890

FILE NUMBER: 026915.MULTI
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BILLING ATTORNEY: MICHAEL FITZPATRICK

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Current Fees: \$ 288.00
Current Charges: 0.00

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RE: (Hunton # 026915.0000025, Client # 1204619) ISDA-General Corporate (Energy Supply, Core Gas Supply and Gas Transmission)

Current Fees: \$ 27,063.00
Current Charges: 0.00

CURRENT MATTER AMOUNT DUE: \$ 27,063.00

RE: (Hunton # 026915.0000027, Client # 1907552) North Bay Fires (Strategic Advice and Counsel)

Current Fees: \$ 202,408.40
Current Charges: 0.00

CURRENT MATTER AMOUNT DUE: \$ 202,408.40

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Current Fees:	\$ 125,235.20
Current Charges:	157.92
CURRENT MATTER AMOUNT DUE:	\$ 125,393.12

RE: (Hunton # 026915.0000039) 2020 PG&E Corp Secured Debt Offering

Current Fees:	\$ 49,808.70
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CURRENT MATTER AMOUNT DUE:	\$ 49,936.69

RE: (Hunton # 026915.0000041) PG&E Utility 2020 Credit Facility

Current Fees:	\$ 1,495.70
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 1,495.70

RE: (Hunton # 026915.0000042) PG&E Corp 2020 Credit Facility

Current Fees:	\$ 343.70
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 343.70

CURRENT INVOICE AMOUNT DUE:	\$ 558,210.42
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FILE NUMBER: 026915.MULTI
INVOICE NUMBER: 125004674
DATE: 03/25/2020

CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY

BILLING ATTORNEY: J. TOM BOER

RE: (Hunton # 026915.0000018, Client's # 1004022) Ecological Rights Foundation v. PG&E

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 29, 2020:

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/05/2020	G V OGNJANOVIC	L140	Download and organize materials provided by Client.	1.20	288.00
TOTAL L140				1.20	
TOTAL HOURS				1.20	

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
G V OGNJANOVIC	Paralegal	1.20	240.00	288.00
TOTAL FEES (\$)				288.00

TIME SUMMARY BY TASK CODE:

DESCRIPTION	CODE	HOURS	VALUE
Document/File Management	L140	1.20	288.00
		1.20	288.00

MATTER SUMMARY:

Current Fees:	\$ 288.00
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 288.00

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
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INVOICE: 125004674
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PAGE: 2

RE: (Hunton # 026915.0000025, Client's # 1204619) ISDA-General Corporate (Energy Supply, Core Gas Supply and Gas Transmission)

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 29, 2020:

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/22/2020	J B BUONANNO	P300	Reviewed and advised on derivatives guidance and documentation (1.5); related correspondence (0.5).	2.00	1,746.00
01/28/2020	J B BUONANNO	P300	Retention application correspondence.	1.00	873.00
02/13/2020	J B BUONANNO	P300	Reviewed and advised on CFTC swap regulation questions from client (1.6); related correspondence (0.4).	2.00	1,746.00
02/18/2020	J B BUONANNO	P300	Conference call with client on CFTC swap regulation questions from client (0.6); related preparation and follow-up, including correspondence (1.9).	2.50	2,182.50
02/19/2020	J B BUONANNO	P300	Advised regarding interest rate swap clearing requirements (1.8); related correspondence (0.2).	2.00	1,746.00
02/20/2020	J B BUONANNO	P300	Commenced drafting memo on clearable and non-clearable interest rate swap products (2.9); related review and correspondence with company (0.6).	3.50	3,055.50
02/21/2020	J B BUONANNO	P300	Drafted and distributed memo on clearable and non-clearable interest rate swap products (8.0); related correspondence (0.5).	8.50	7,420.50
02/24/2020	J B BUONANNO	P300	Revised and distributed the memo on clearable and non-clearable interest rate swap products per client comments (3.7); related correspondence (0.3).	4.00	3,492.00

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INVOICE: 125004674
DATE: 03/25/2020
PAGE: 3

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/25/2020	J B BUONANNO	P300	Revised and distributed the memo on clearable and non-clearable interest rate swap products per additional client comments (3.0); related advice on swap data reporting requirements (1.0); related correspondence (0.5).	4.50	3,928.50
02/27/2020	J B BUONANNO	P300	Finalized the memo on clearable and non-clearable interest rate swap products (0.8); related correspondence (0.2).	1.00	873.00
TOTAL P300				31.00	
TOTAL HOURS				31.00	

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
J B BUONANNO	Partner	31.00	873.00	27,063.00
TOTAL FEES (\$)				27,063.00

TIME SUMMARY BY TASK CODE:

DESCRIPTION	CODE	HOURS	VALUE
Structure / Strategy / Analysis	P300	31.00	27,063.00
		31.00	27,063.00

MATTER SUMMARY:

Current Fees:	\$ 27,063.00
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 27,063.00

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CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
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PAGE: 4

RE: (Hunton # 026915.0000027, Client's # 1907552) North Bay Fires (Strategic Advice and Counsel)

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 29, 2020:

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/15/2020	M F FITZPATRICK	P210	Reviewed financing order comments received from working group	3.20	2,995.20
01/15/2020	M F FITZPATRICK	P210	Reviewed outline of securitization application	2.00	1,872.00
01/16/2020	M F FITZPATRICK	P210	Reviewed revised securitization application outline	2.20	2,059.20
01/16/2020	M F FITZPATRICK	P210	Reviewed remittance procedures	0.60	561.60
01/16/2020	M F FITZPATRICK	P210	Reviewed/revised Financing Order	0.60	561.60
01/17/2020	M F FITZPATRICK	P210	Reviewed/revised Financing Order	4.00	3,744.00
01/17/2020	M F FITZPATRICK	P210	Reviewed comments and questions received from equity investors	1.10	1,029.60
01/19/2020	M F FITZPATRICK	P210	Reviewed Securitization White Paper	1.20	1,123.20
01/19/2020	M F FITZPATRICK	P210	Reviewed comments received on Financing Order	0.80	748.80
01/19/2020	A R O'BRIAN	P210	Review white paper against financing order	1.50	1,080.00
01/20/2020	M F FITZPATRICK	P210	Reviewed White Paper on Securitization	0.80	748.80
01/20/2020	M F FITZPATRICK	P210	Reviewed Finance Order	1.70	1,591.20
01/20/2020	A R O'BRIAN	P210	Review white paper (1.3); Telephone call with bankruptcy counsel regarding the white paper (0.5); Telephone call with Citi and Norton Rose regarding the financing order (1.3); Review Citi comments to the financing order (1.9)	5.00	3,600.00
01/21/2020	M F FITZPATRICK	P210	Reviewed Rev. Proc. issues	1.20	1,123.20

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INVOICE: 125004674
DATE: 03/25/2020
PAGE: 5

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/22/2020	M F FITZPATRICK	P210	Reviewed testimony re: securitization application	3.00	2,808.00
01/22/2020	M F FITZPATRICK	P210	Reviewed application issues	0.50	468.00
01/22/2020	A R O'BRIAN	P210	Review testimony (7.4); Respond to tax questions (2.0); Review white paper (1.0)	10.40	7,488.00
01/23/2020	M F FITZPATRICK	P210	Reviewed revised testimony	1.20	1,123.20
01/23/2020	B P HARNEY	P210	Review securitization financing order against drafts of company testimony to ensure that all cited/applicable provisions are consistently reflected throughout the documents.	4.10	2,066.40
01/24/2020	M F FITZPATRICK	P210	Reviewed and revised draft FA engagement letter	1.10	1,029.60
01/25/2020	M F FITZPATRICK	P210	Reviewed securitization application testimony	2.00	1,872.00
01/26/2020	A R O'BRIAN	P210	Review testimony (4.8); Review comments to financing order (0.5)	5.30	3,816.00
01/26/2020	M F FITZPATRICK	P210	Reviewed securitization application testimony	2.00	1,872.00
01/26/2020	B P HARNEY	P210	Review securitization overview testimony against prior overview testimony (.4); revise financing order to connect all information to cited testimony (1)	1.40	705.60
01/27/2020	A R O'BRIAN	P210	Review securitization application testimony (1.0); Telephone call to discuss tax issues (0.7); Telephone call with Citi and legal (1.0); Call to discuss opinions (0.7); Update financing order (7.5)	10.90	7,848.00
01/27/2020	M F FITZPATRICK	P210	Reviewed revised securitization application testimony	1.30	1,216.80

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DATE: 03/25/2020
PAGE: 6

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/27/2020	M F FITZPATRICK	P210	Reviewed Financing Order comments received from Norton Rose, Citi, Munger and Company	2.00	1,872.00
01/28/2020	M F FITZPATRICK	P210	Reviewed Financing Order comments	2.20	2,059.20
01/28/2020	M F FITZPATRICK	P210	Reviewed revised securitization application testimony	2.10	1,965.60
01/28/2020	A R O'BRIAN	P210	Review draft preliminary statement (1.0); Revise financing order (4.3); Review testimony (3.0)	8.30	5,976.00
01/28/2020	B P HARNEY	P210	Attention to attending PG&E working group call and discussing matters with M. Fitzpatrick and A. O'Brian (.9); Prepare consolidated mark-ups of PG&E engagement and indemnification letters and providing drafts to PG&E team to share with Citi (.8); attention to review of updated testimony and identifying changes to financing order (2.1)	3.80	1,915.20
01/29/2020	M F FITZPATRICK	P210	Reviewed revised securitization application testimony	1.90	1,778.40
01/29/2020	M F FITZPATRICK	P210	Reviewed revised Financing Order	2.40	2,246.40
01/30/2020	M F FITZPATRICK	P210	Reviewed/revised draft Financing Order	2.70	2,527.20
01/30/2020	M F FITZPATRICK	P210	Reviewed updated securitization application testimony	2.00	1,872.00
02/05/2020	A R O'BRIAN	P210	Review draft financing order for open issues	4.00	2,880.00
02/05/2020	M F FITZPATRICK	P210	Reviewed comments received from T. Smith concerning financing order	0.80	748.80
02/06/2020	M F FITZPATRICK	P210	Reviewed revised Financing Order	1.00	936.00

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PAGE: 7

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/10/2020	A R O'BRIAN	P210	Review rate testimony (0.5); Participate on call with Munger Tolles re: state tax issues (0.8)	1.30	936.00
02/12/2020	A R O'BRIAN	P210	Review draft financing order to update conclusions of law/findings of fact	4.00	2,880.00
			TOTAL P210	107.60	
01/22/2020	G C HOWELL, III	P220	Review various emails regarding Rev. Proc. 2005-62 compliance (0.6); review Rev. Proc. (0.5); conference with C. Tolley (0.4)	1.50	1,587.00
01/22/2020	G C HOWELL, III	P220	Review CA statute and draft financing order (1.0); analyzing same (0.5); email to C. Tolley (0.5)	2.00	2,116.00
01/22/2020	B C TOLLEY, III	P220	Tax research (3.0); draft/review emails (1.0); conference call with Howell and O'Brian (0.5)	4.50	4,032.00
01/23/2020	G C HOWELL, III	P220	Review and reply to C. Tolley re: summary of tax issues	0.50	529.00
01/23/2020	G C HOWELL, III	P220	Review emails from C. Tolley re: tax issues	0.50	529.00
01/23/2020	J R EISENBERG	P220	Research for and preparation of tax memo verifying securitization meets rev. proc requirements.	7.00	3,626.00
01/23/2020	B C TOLLEY, III	P220	Draft email to G. C. Howell (1.0); conference call with Norton Rose (1.5); conference call with J. Eisenberg (0.5)	3.00	2,688.00
01/24/2020	G C HOWELL, III	P220	Review emails from C. Tolley re: tax issues	0.30	317.40
01/24/2020	B C TOLLEY, III	P220	Consider the state tax issues (1.0); review tax memo and send memo to Eisenberg (0.5)	1.50	1,344.00
01/26/2020	J R EISENBERG	P220	Preparation of securitization tax opinions and certificate.	3.00	1,554.00

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PAGE: 8

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01/27/2020	B C TOLLEY, III	P220	Participate in conference calls re: tax issues (1.6); review and respond to emails re: same (0.5); draft email advice re: same to company (0.9)	3.00	2,688.00
01/27/2020	J R EISENBERG	P220	Preparation of tax opinions (3.5); revising tax memo to include utility credit analysis (0.7).	4.20	2,175.60
01/27/2020	G C HOWELL, III	P220	Reply to emails from C. Tolley regarding tax opinion	0.30	317.40
01/27/2020	J B FEINGERTZ	P220	Perform research on California's tax conformity to the Internal Revenue Code generally and Rev. Proc. 2005-62 specifically.	2.00	1,080.00
01/28/2020	B C TOLLEY, III	P220	Review and respond to emails	0.50	448.00
01/28/2020	J R EISENBERG	P220	Preparation of tax opinion and certificate; revision of utility credit arrangement analysis.	6.50	3,367.00
01/29/2020	B C TOLLEY, III	P220	Conference call regarding local taxes (0.9); review order re: same (0.4)	1.30	1,164.80
01/29/2020	J R EISENBERG	P220	Revision of utility credit arrangement analysis in tax memo.	3.00	1,554.00
			TOTAL P220	44.60	
01/15/2020	J W HARBOUR	P300	Analysis of issues concerning potential securitization	0.10	69.80
01/16/2020	M F FITZPATRICK	P300	Attended call with working group to discuss Securitization Application/Testimony and Financing Order	1.80	1,684.80
01/16/2020	J W HARBOUR	P300	Analysis of issues concerning potential securitization (0.5) and communications with counsel re: the same (0.1)	0.60	418.80
01/20/2020	M F FITZPATRICK	P300	Telephone conference with Norton Rose and Citi to discuss Finance Order	1.50	1,404.00

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PAGE: 9

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01/20/2020	J W HARBOUR	P300	Analysis of issues concerning securitization summary (0.5) and communications with counsel re: the same (0.3)	0.80	558.40
01/21/2020	M F FITZPATRICK	P300	Reviewed Citi Testimony	1.40	1,310.40
01/21/2020	A R O'BRIAN	P300	Respond to tax question (0.7); Review Citi's testimony (0.6)	1.30	936.00
01/22/2020	J W HARBOUR	P300	Analysis of securitization overview and securitization issues (0.5) and communications with counsel (0.2)	0.70	488.60
01/22/2020	M F FITZPATRICK	P300	Several telephone conferences to discuss IRS Rev. Proc.	1.20	1,123.20
01/23/2020	J W HARBOUR	P300	Analysis of securitization issues and communications with counsel	0.30	209.40
01/23/2020	M F FITZPATRICK	P300	Several telephone conferences with counsel and NR to discuss Rev Proc.	1.10	1,029.60
01/23/2020	M F FITZPATRICK	P300	Attended group call to discuss accounting issues	1.00	936.00
01/23/2020	M F FITZPATRICK	P300	Attended group call to discuss application	1.00	936.00
01/23/2020	B P HARNEY	P300	Participate in call call with respect to the PG&E securitization and taking notes for A. O'Brian's review (1.2); Attend PG&E securitization update call and taking notes (1.1)	2.30	1,159.20
01/25/2020	A R O'BRIAN	P300	Respond to tax and opinion questions (0.8); Review comments to financing order (0.5)	1.30	936.00
01/27/2020	M F FITZPATRICK	P300	Attended telephone conference with working group to discuss comments	1.00	936.00
01/29/2020	M F FITZPATRICK	P300	Telephone conference with Working Group to discuss Securitization Application and FRCs	0.40	374.40

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PAGE: 10

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/29/2020	M F FITZPATRICK	P300	Telephone conferences with Treasurer to discuss SA Engagement	0.50	468.00
01/29/2020	J W HARBOUR	P300	Analysis of securitization issues and communications with counsel	0.30	209.40
01/30/2020	M F FITZPATRICK	P300	Several telephone conferences with T. Smith to discuss Securitization application, testimony and Finance Order	1.20	1,123.20
01/30/2020	M F FITZPATRICK	P300	Telephone conference with Working Group to discuss application	1.00	936.00
02/06/2020	A R O'BRIAN	P300	Respond to questions from T. Smith and T. Reid Dippo re: financing order	0.50	360.00
			TOTAL P300	21.30	
01/14/2020	A R O'BRIAN	P400	Prepare financing order (1.5); Participate on update call with company counsel (1.0); Prepare issues memo (7.3)	9.80	7,056.00
01/15/2020	A R O'BRIAN	P400	Review testimony (2.5); Prepare financing order (3.4)	5.90	4,248.00
01/16/2020	A R O'BRIAN	P400	Review testimony from regulatory hearing (4.8); Participate on update call (1.0); Revise financing order (4.2)	10.00	7,200.00
01/17/2020	A R O'BRIAN	P400	Update draft of the financing order	5.80	4,176.00
01/23/2020	A R O'BRIAN	P400	Update financing order (4.8); Participate on call with IT group (1.0); Participate on call to discuss true-up and remittances (1.0); Participate on call with equity (1.0); Participate on call to discuss tax issues (0.5); Participate on update calls with group and MTO (2.7); Review testimony (2.8)	13.80	9,936.00

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 11

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/24/2020	A R O'BRIAN	P400	Update financing order (10.5); Participate on open issues call (1.0)	11.50	8,280.00
01/24/2020	M F FITZPATRICK	P400	Revised Financing Order	3.00	2,808.00
01/24/2020	B P HARNEY	P400	Attend PG&E securitization working group call (1.1); Revise financing order to tie all information to relevant testimony to be filed (2.1)	3.20	1,612.80
01/27/2020	B P HARNEY	P400	Attend call with Citi and PG&E to discuss comments and structure of financing order and testimony (1.1); attention to attending PG&E working group call (1); attention to compiling comments to testimony and circulating to group (.3); attention to mark-up of financing order to create roadmap of cited testimony (3.1)	5.50	2,772.00
01/29/2020	A R O'BRIAN	P400	Review and revise financing order (8.5); Participate on call to discuss state tax issues (0.8); Participate on call to discuss filing (1.0); Participate on call to discuss logistics (0.3)	10.60	7,632.00
01/29/2020	B P HARNEY	P400	Revise financing order (1.1); Participate in call with PG&E re: same (1.3); Review comments to indemnification letter and discussing matter with M. Fitzpatrick (.8); Review comments to financing order (.9); review revised financing order and testimony (.8)	4.90	2,469.60

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 12

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/30/2020	A R O'BRIAN	P400	Revise the financing order (5.3); Respond to questions from PG&E (0.7); Telephone call with E. Tashman regarding comments to the financing order (0.5); Review application (1.8); Filing update call (0.6)	8.90	6,408.00
01/30/2020	B P HARNEY	P400	View comments to financing order with A. O'Brian and M. Fitzpatrick (1.3); incorporate revisions to same(1.6); attend working group call re: same (1.1); revisions to engagement letter to reflect current structure based on Citi's comments and provide revised redlines to PG&E team (.5)	4.50	2,268.00
			TOTAL P400	97.40	
01/24/2020	B P HARNEY	P500	Review indemnification letter between PG&E and Citi in connection with structuring of the securitization and consolidated comments on letter and engagement letter for M. Fitzpatrick's review (1.2)	1.20	604.80
01/30/2020	M F FITZPATRICK	P500	Reviewed and revised SA Engagement Letter	0.50	468.00
			TOTAL P500	1.70	
			TOTAL HOURS	272.60	

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 13

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
M F FITZPATRICK	Partner	64.20	936.00	60,091.20
J W HARBOUR	Partner	2.80	698.00	1,954.40
G C HOWELL, III	Partner	5.10	1,058.00	5,395.80
B C TOLLEY, III	Partner	13.80	896.00	12,364.80
A R O'BRIAN	Counsel	130.10	720.00	93,672.00
J R EISENBERG	Associate	23.70	518.00	12,276.60
J B FEINGERTZ	Associate	2.00	540.00	1,080.00
B P HARNEY	Associate	30.90	504.00	15,573.60
TOTAL FEES (\$)				202,408.40

TIME SUMMARY BY TASK CODE:

DESCRIPTION	CODE	HOURS	VALUE
Corporate Review	P210	107.60	85,744.80
Tax	P220	44.60	31,117.20
Structure / Strategy / Analysis	P300	21.30	17,607.20
Initial Document Preparation / Filing	P400	97.40	66,866.40
Negotiation / Revision / Responses	P500	1.70	1,072.80
		272.60	202,408.40

MATTER SUMMARY:

Current Fees:	\$ 202,408.40
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 202,408.40

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 14

RE: (Hunton # 026915.0000032, Client's # 1907639) Utility Financing Advice

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 29, 2020:

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/23/2020	T L CANADA	P100	Prepare Fitzpatrick Declaration and Schedules to same for bankruptcy retention	6.00	1,458.00
01/24/2020	T L CANADA	P100	Prepare Fitzpatrick Declaration and Schedules to same	4.80	1,166.40
01/26/2020	J F PAGET	P100	Work on special counsel retention application	1.00	590.00
01/29/2020	T L CANADA	P100	Prepare Schedule 2 to Fitzpatrick Declaration and revise special counsel retention application	5.50	1,336.50
01/29/2020	J F PAGET	P100	Work on HAK special counsel retention application	2.60	1,534.00
01/30/2020	T L CANADA	P100	Work on application for retention as special counsel and declarations in support	6.00	1,458.00
01/30/2020	J F PAGET	P100	Work on special counsel retention application	2.50	1,475.00
01/31/2020	T L CANADA	P100	Continue revisions to HAK special counsel retention application and declaration	3.50	850.50
01/31/2020	J F PAGET	P100	Work on special counsel retention application and declaration in support	1.70	1,003.00
02/25/2020	J F PAGET	P100	Work on special counsel retention application	1.00	590.00
			TOTAL P100	34.60	
01/24/2020	S C KWON	P210	Office conference with P. Jamieson regarding comments on the draft registration statement (0.9); review of updated S-3 registration statement (reflecting Hunton comments) (2.4)	3.30	2,570.70

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 15

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/24/2020	P C JAMIESON	P210	Confer w/ C. Kwon re: S-3 updates (.5); consolidate comments to same (3.3); review 2004 back-up documents (.3); email correspondence w/ Company re: description of securities exhibit (.2); confer w/ K. Felz re: same (.1); confer w/ M. Fitzpatrick re: weekly status updates (.2)	4.60	2,258.60
01/27/2020	S C KWON	P210	Review/comment on draft mark-up of description of PGE Corp.'s subordinated notes and check of underlying subordinated indenture (1.4); office conferences with P. Jamieson regarding comments thereto (0.3).	1.70	1,324.30
01/27/2020	P C JAMIESON	P210	Review and revise Description of FMBs for S-3 (6.3); telephone conference w/ K. Felz, R. Johnson and J. Chenault re: opinions (.5); email correspondence w/ Company re: status calls (.3); confer w/ C. Kwon re: S-3 (.2); review and revise Description of Subordinated Indenture (2.1)	9.40	4,615.40
01/28/2020	S C KWON	P210	Review/comment of revised mark-up of comments on the draft S-3 registration statement (1.9); office conferences/e-mail correspondences with P. Jamieson regarding comments on such revised draft (0.6); e-mail correspondence with M. Fitzpatrick regarding same (0.1)	2.60	2,025.40
01/28/2020	P C JAMIESON	P210	Finalize description of FMBs for S-3 (.8); confer w/ C. Kwon re: updates (.3); consolidate comments to S-3 (1.8)	2.90	1,423.90

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 16

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/29/2020	K C FELZ	P210	Review and markup draft Description of mortgage bonds for draft S-3 (0.5) and discuss with P. Jamieson (0.6).	1.10	960.30
01/29/2020	M F FITZPATRICK	P210	Reviewed S-3 revisions	1.20	1,123.20
01/29/2020	S C KWON	P210	Review/comment on further updated consolidated mark-up of comments on the S-3 registration statement (1.7); office conferences/e-mail correspondences with P. Jamieson regarding comments on such revised draft (0.7).	2.40	1,869.60
01/29/2020	P C JAMIESON	P210	Further revisions to S-3 consolidated comments (2.3); confer w/ K. Felz re: FMB summary (.2); email correspondence w/ M. Fitzpatrick and C. Kwon re: same (.3); confer w/ C. Kwon re: open items (.5)	3.30	1,620.30
02/03/2020	S C KWON	P210	Review of revised S-3 registration statement (0.4); e-mail correspondences/office conferences with P. Jamieson regarding secured corp base indenture and description thereof to be included in the registration statement (1.0).	1.40	1,090.60

HUNTON ANDREWS KURTH LLP

CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY

FILE NUMBER: 026915.MULTI

INVOICE: 125004674

DATE: 03/25/2020

PAGE: 17

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/04/2020	P C JAMIESON	P210	Confer w/ C. Kwon re: S-3 (.3); telephone conference w/ Cravath re: same (.2); confer w/ M. Fitzpatrick and C. Kwon re: title insurance coverage (1); telephone conference w/ Company re: S-3 open items (.3); research re: WKSI eligibility (1.2); email correspondence w/ K. Felz re: opinions (.2); confer w/ M. Fitzpatrick re: same (.2); research re: required summary and pre-effective amendment process (4.3); research re: HoldCo pledge (2.9)	10.60	5,204.60
02/05/2020	M F FITZPATRICK	P210	Reviewed S-3 draft and revisions	1.10	1,029.60
02/05/2020	M F FITZPATRICK	P210	Reviewed resolutions	0.80	748.80
02/05/2020	S C KWON	P210	Preparation of mark-up of revised registration statement (0.9); review/check of SEC rules relating to description of securities and other matters related to revised S-3 registration statement (1.0); office conferences/e-mail correspondences with Hunton team regarding same and timing discussions of SEC comment review process (0.4); review/comment on draft e-mail of P. Jamieson with respect to S-3 registration statement (0.3); office conferences with Hunton team regarding timing call with Company (0.2); conference call with PG&E treasury and legal regarding registration statement process and timing (0.4); e-mail correspondences with Hunton team regarding follow-up e-mail from PG&E treasury (0.2).	3.40	2,648.60

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 18

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/06/2020	M F FITZPATRICK	P210	Reviewed S-3 Resolutions	0.70	655.20
02/06/2020	P C JAMIESON	P210	Email correspondence w/ M. Fitzpatrick and C. Kwon re: resolutions (.7); confer w/ C. Kwon re: same (.3); email correspondence w/ Cravath re: same (.1); research re: title insurance opinions and coverage standards (3.6)	4.70	2,307.70
02/07/2020	M F FITZPATRICK	P210	Reviewed S-3	2.00	1,872.00
02/10/2020	M F FITZPATRICK	P210	Reviewed issues concerning unsecured debt portfolio	0.80	748.80
02/11/2020	P C JAMIESON	P210	Prepare exhibit 5 opinions for Corp and Utility and related back-up certificates (5.2); telephone conference w/ K. Felz and Company re: insurance (.5); confer w/ K. Felz re: same (.3); confer w/ M. Fitzpatrick re: valuation (.5); telephone conferences w/ Company re: same (.4); telephone conference w/ Company re: FMB indenture (.2); email correspondence w/ DPW and EMM re: FMB indenture (.3) email correspondence w/ Cravath re: S-3 (.2); review excepted property schedules (.4)	8.00	3,928.00

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 19

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/12/2020	P C JAMIESON	P210	Confer w/ M. Fitzpatrick re: valuation (.4); telephone conference w/ Company re: same (.6); confer w/ M. Fitzpatrick and C. Kwon re: exhibit 5 opinions (.5); telephone conference w/ E. Nedell and R. Johnson re: same (.4); telephone conference w/ R. Johnson re: FMB opinions (1); revise same (2.8); draft internal counsel opinions (2.3); confer w/ K. Felz re: description of FMBs (.3); telephone conference w/ EMM re: FMB Indenture (.3); email correspondence w/ EMM re: T-1s; review 2002/2004 stock pledge documents (.5); review CPUC OII (.3)	9.40	4,615.40
02/12/2020	S C KWON	P210	Review/comment on draft Exhibit 5 opinions and preparation of mark-up of comments thereto (2.9); office conference with Hunton team regarding comments thereto (0.4); e-mail correspondences with Hunton team regarding comments on Exhibit 5 opinion drafts from opinion review committee (0.3); office conference with B. Harney regarding questions on the structure of the collateralization documents (0.2)	3.80	2,960.20
02/13/2020	M F FITZPATRICK	P210	Reviewed S-3 Exhibit 5 opinions	1.00	936.00
02/13/2020	K C FELZ	P210	(.3) Review further comments and revisions on the Description of Mortgage Bonds for S-3 and discuss with P. Jamieson. (.2) Review status of Exhibit 5 opinions/other filing mechanics.	0.50	436.50

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 20

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/17/2020	S C KWON	P210	Review/comment on draft summary of upcoming S-3 filing to be presented to the board (0.5); e-mail correspondences with Hunton team regarding comments thereto (0.4)	0.90	701.10
02/18/2020	M F FITZPATRICK	P210	Reviewed S-3 opinions	2.00	1,872.00
02/18/2020	S C KWON	P210	Office conferences/e-mail correspondences with Hunton team regarding draft S-3 summary prepared by PG&E and comments thereto (0.4); office conference with P. Jamieson regarding registration filing fee calculation and applicable offsets from previously paid fees (0.6); conference call with Cravath and PGE internal lawyers regarding Exhibit 5 opinion coverage request for Corp Exhibit 5 opinion (0.2); review/comment on further revised Exhibit 5 opinions for Corp and Utility (1.5); e-mail correspondences/office conferences with Hunton team regarding proposed changes to Exhibit 5 opinions (0.3)	3.00	2,337.00
02/18/2020	P C JAMIESON	P210	Compile consolidated comments to S-3 (.3); confer w/ C. Kwon re: same (.2); confer w/ C. Kwon re: filing fees (.4); revise trustee opinion per comments from R. Johnson (.8); email correspondence w/ R. Johnson re: same (.2)	1.90	932.90
02/19/2020	M F FITZPATRICK	P210	Reviewed Exhibit 5 opinions	0.60	561.60

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 21

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/19/2020	S C KWON	P210	Review of BNYM's comments on the FMB indenture and compared against the Utility 2018 indenture (1.5); office conferences with Hunton team regarding such comments (0.4); review/comment on draft e-mail to PGE internal counsel regarding BNYM's comments to FMB indenture (0.3); conference call with Hunton Opinion Review committee regarding Exhibit 5 opinions (0.2)	2.40	1,869.60
02/19/2020	S C KWON	P210	Review of SEC rules relating to filing fee offsets and office conference with P. Jamieson regarding same (0.5)	0.50	389.50
02/19/2020	P C JAMIESON	P210	Review DPW comments to FMB indenture (1.1); confer w/ C. Kwon re: FMB edits (.3); review draft resolutions (.4); confer w/ M. Fitzpatrick re: same (.1); email correspondence w/ E. Nedell re: exhibit 5 opinions (.2); email correspondence and telephone conference w/ company re: filing fees (.8); attend weekly status call (.5); confer w/ C. Kwon re: Cravath exhibit 5 (.2); email correspondence w/ Company re: trustee comments (.7); confer w/ K. Felz re: same (.4)	4.70	2,307.70
02/20/2020	M F FITZPATRICK	P210	Reviewed and revised draft S-3 and Exhibits	3.20	2,995.20
02/20/2020	S C KWON	P210	Review/comment on revised drafts of S-3 registration statements (1.5); e-mail correspondences with Hunton team regarding S-3 comments (0.3).	1.80	1,402.20

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 22

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/20/2020	P C JAMIESON	P210	Follow-up email correspondence w/ EMM re: comments (.5); email correspondence w/ C. Kwon re: exhibit 5 (.3); telephone conference w/ M. Fitzpatrick re: S-3 (.9); further revise comments to S-3 (.7); email correspondence w/ E. Nedell re: reliance language (.2); telephone conference w/ DPW re: Indenture comments (.6); follow-up telephone conference w/ K. Felz re: same (.2); conforming edits to S-3 DoN (.5)	3.90	1,914.90
02/21/2020	M F FITZPATRICK	P210	Reviewed S-3 changes and responded to comments	2.10	1,965.60
02/21/2020	S C KWON	P210	Continued review/comment on updated mark-up of latest comments to S-3 registration statement (0.8); review/comment on form of Corp senior note indenture (0.6); review/comment on further revised proof of S-3 registration statement and outstanding items for the S-3 (1.4); e-mail correspondences with P. Jamieson regarding comments thereto (0.3); e-mail correspondences with P. Jamieson regarding dates on POAs generally and related rules (0.3); conference call with Hunton team regarding company counsel's request to include additional forward looking statement in S-3 and our analysis thereto (0.4); e-mail correspondences with PG&E regarding such request to include an additional forward looking statement (0.2).	4.00	3,116.00

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 23

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/21/2020	P C JAMIESON	P210	Further revise S-3 comments (.9); email correspondence w/ Company re: open items for filing (.3); email correspondence w/ EMM and Cravath re: T-1 (.3); email correspondence w/ Company re: back-up certificates (.2); review finalized resolutions (.2); telephone conference w/ EMM re: Indenture (.2); email correspondence w/ M. Fitzpatrick and K. Felz re: same (.2); review revised S-3 comments (.2); email correspondence w/ C. Kwon re: fee offset (.3); email correspondence w/ Company re: POAs (.2); email correspondence w/ Cravath and Company re: final edits (.3); email correspondence w/ Company re: cross-default and permitted liens (.3)	3.60	1,767.60
02/21/2020	P C JAMIESON	P210	Email correspondence w/ C. Kwon re: form of unsecured indenture for S-3 filing (.3); email correspondence and telephone conference w/ C. Kwon re: outstanding indebtedness (.5); email correspondence w/ Company re: same (.2); email correspondence w/ Company re: filing logistics (.2)	1.20	589.20
02/23/2020	M F FITZPATRICK	P210	Reviewed revised S-3 and Exhibits	1.50	1,404.00

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 24

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/23/2020	P C JAMIESON	P210	Review printer proof of S-3 (2.3); email correspondence w/ C. Kwon re: open points (.4); email correspondence w/ Company re: comments (.3); email correspondence w/ Cravath re: same (.5); email correspondence w/ Company re: senior indebtedness (.6); revise language (.2)	4.30	2,111.30
02/24/2020	S C KWON	P210	Review/comment on revised drafts of S-3 registration statement proofs (2.2); review/comment on fee table riders (0.6); conference call/email correspondences with P. Jamieson regarding comments to the riders and changes therein (0.4); conference calls/email correspondences with Hunton team regarding the status of filing (0.2).	3.40	2,648.60
02/25/2020	P C JAMIESON	P210	Attention to filing of S-3; review revised proof of same	0.50	245.50
02/26/2020	E J NEDELL	P210	Review and revise opinion letters	0.80	576.00
02/27/2020	M F FITZPATRICK	P210	Reviewed S-3 issues/disclosure issues	1.20	1,123.20
02/28/2020	M F FITZPATRICK	P210	Reviewed rating agency presentation; earnings presentation	0.60	561.60
02/28/2020	M F FITZPATRICK	P210	Reviewed 34 Act reports/S-3 disclosure	1.40	1,310.40
			TOTAL P210	130.20	
02/06/2020	R J HOFFMAN	P240	Revise California opinion form.	1.30	486.20
02/12/2020	C W HASBROUCK	P240	Coordinate with R. Johnson regarding CA opinion issues (0.6); review draft CA opinion language (0.3); prepare comments and revisions (0.7).	1.60	915.20

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 25

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/12/2020	R M JOHNSON	P240	Review and edit the forms of the two S-3 securities opinions.	0.70	620.90
02/20/2020	C W HASBROUCK	P240	Review indenture with respect to CA real estate issues (1.0), and prepare comments (0.7); coordinate with R. Johnson regarding next steps (0.3)	2.00	1,144.00
02/21/2020	C W HASBROUCK	P240	Coordinate with R. Johnson regarding additional CA indenture issues.	0.20	114.40
			TOTAL P240	5.80	
02/04/2020	J F PAGET	P280	Work on draft of special counsel retention application	2.70	1,593.00
02/05/2020	J F PAGET	P280	Work on draft of special counsel retention application	1.20	708.00
02/06/2020	J F PAGET	P280	Work on special counsel retention application	0.90	531.00
02/07/2020	J F PAGET	P280	Correspondence with counsel re: special retention application status	0.20	118.00
02/10/2020	J F PAGET	P280	Correspond with counsel re: filing special counsel retention application (0.5); correspond with Weil Gotshal re: same (0.3)	0.80	472.00
02/19/2020	J F PAGET	P280	Prepare draft memo on fee examiner guidelines (2.0) and review related protocol and orders (1.2)	3.20	1,888.00
02/21/2020	J F PAGET	P280	Correspond with debtors' counsel re: HAK retention application	0.10	59.00
02/25/2020	S C KWON	P280	E-mail correspondences with Hunton team regarding filing fee transfer status (0.2)	0.20	155.80
02/26/2020	J F PAGET	P280	Update declaration to HAK retention application (1.3); revise draft or retention application based on comments from Weil Gotshal (2.1)	3.40	2,006.00

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 26

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
			TOTAL P280	12.70	
02/03/2020	M F FITZPATRICK	P300	Reviewed S-3 changes	0.30	280.80
02/04/2020	M F FITZPATRICK	P300	Reviewed draft S-3	1.30	1,216.80
02/04/2020	M F FITZPATRICK	P300	Several telephone conferences with C. DeSanze to discuss S-3 issues	0.80	748.80
02/05/2020	A R O'BRIAN	P300	Research timing of SEC registration statement review for Form S-3 and pre-effective amendments	0.50	360.00
02/05/2020	M F FITZPATRICK	P300	Several telephone conferences with Cravath and Company to discuss S-3	1.50	1,404.00
02/05/2020	J W HARBOUR	P300	Analysis of issues concerning potential financing transaction and communication with counsel	0.10	69.80
02/06/2020	J W HARBOUR	P300	Analysis of potential financing transaction issues and communications with counsel	0.30	209.40
02/12/2020	E J NEDELL	P300	Opinion review	0.50	360.00
02/19/2020	M F FITZPATRICK	P300	Respond to Maris questions regarding S-3 timeline and resolutions	1.20	1,123.20
02/20/2020	E J NEDELL	P300	Conferences regarding opinion revisions	0.30	216.00
			TOTAL P300	6.80	
02/04/2020	T L CANADA	P400	Continue revising Fitzpatrick Declaration and Application for Retention as special counsel	1.00	243.00
02/05/2020	T L CANADA	P400	Revise application for retention as special counsel and declarations in support	1.00	243.00
02/07/2020	T L CANADA	P400	Work on revisions to special counsel retention applications and declarations in support	1.00	243.00

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 27

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/13/2020	S C KWON	P400	Check of certain 2004 S-4 documents relating to pledge of common stock of utility (0.7); review/comment on further revised drafts of Exhibit 5 opinions (0.7); office conferences with Hunton team regarding status of S-3 registration statement, exhibit 5 opinions and Corp. secured debt structure (0.8); review/comment on further revised drafts of S-3 registration statement and draft e-mail of P. Jamieson (0.9); review/comment on draft e-mail of P. Jamieson regarding Exhibit 5 opinion drafts to PG&E/Cravath (0.3); preparation of further revised Exhibit 5 opinions for Corp and Utility to reflect other securities being registered (1.5).	4.90	3,817.10
02/25/2020	T L CANADA	P400	Continue work on Hunton retention application and supporting declaration	2.50	607.50
02/26/2020	T L CANADA	P400	Continue work on declarations in support of special counsel retention application	1.00	243.00
TOTAL P400				11.40	
TOTAL HOURS				201.50	

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 28

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
K C FELZ	Partner	1.60	873.00	1,396.80
M F FITZPATRICK	Partner	25.30	936.00	23,680.80
J W HARBOUR	Partner	0.40	698.00	279.20
R M JOHNSON	Partner	0.70	887.00	620.90
S C KWON	Partner	39.70	779.00	30,926.30
E J NEDELL	Partner	1.60	720.00	1,152.00
A R O'BRIAN	Counsel	0.50	720.00	360.00
J F PAGET	Counsel	21.30	590.00	12,567.00
C W HASBROUCK	Associate	3.80	572.00	2,173.60
R J HOFFMAN	Associate	1.30	374.00	486.20
P C JAMIESON	Associate	73.00	491.00	35,843.00
T L CANADA	Paralegal	32.30	243.00	7,848.90
TOTAL FEES (\$)				117,334.70

TIME SUMMARY BY TASK CODE:

DESCRIPTION	CODE	HOURS	VALUE
Project Administration	P100	34.60	11,461.40
Corporate Review	P210	130.20	83,676.40
Real and Personal Property	P240	5.80	3,280.70
Other	P280	12.70	7,530.80
Structure / Strategy / Analysis	P300	6.80	5,988.80
Initial Document Preparation / Filing	P400	11.40	5,396.60
		201.50	117,334.70

FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E111	Meals	63.01
TOTAL CURRENT EXPENSES (\$)		63.01

MATTER SUMMARY:

Current Fees:	\$ 117,334.70
Current Charges:	63.01
CURRENT MATTER AMOUNT DUE:	\$ 117,397.71

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 29

RE: (Hunton # 026915.0000037) 2020 Utility Tax-Exempt Advice

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 29, 2020:

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/30/2020	M F FITZPATRICK	P210	Reviewed requests from Weil concerning tax-exempt portfolio	0.40	374.40
			TOTAL P210	0.40	
01/24/2020	A R KINTZINGER	P220	Confer S. Goldring at Weil regarding tax-exempt debt.	0.70	585.90
01/27/2020	A R KINTZINGER	P220	Respond to Weil inquiries regarding reinstating Pollution Control bonds in bankruptcy plan.	2.50	2,092.50
01/28/2020	A R KINTZINGER	P220	Work on analysis re: tax issues and reinstatement of pollution control	4.00	3,348.00
01/29/2020	A R KINTZINGER	P220	Work on analysis re: tax issues and reinstatement of pollution control	4.00	3,348.00
01/30/2020	A R KINTZINGER	P220	Work on tax analysis, including pollution control issues	4.50	3,766.50
01/31/2020	A R KINTZINGER	P220	Confer with Weil and Company regarding tax treatment of pollution control bonds in amended reorganization plan;	2.50	2,092.50
02/12/2020	A R KINTZINGER	P220	Tax analysis of outstanding pollution control bonds.	1.50	1,255.50
02/13/2020	A R KINTZINGER	P220	Confer and emails Weil regarding treatment of 2008 and 2010 pollution control bonds.	2.50	2,092.50
02/14/2020	A R KINTZINGER	P220	Emails, confer Weil on Plan treatment of outstanding pollution control bonds Series 2008 and 2010.	2.50	2,092.50
02/18/2020	A R KINTZINGER	P220	Review bond docs 2008 and 2010 pollution control bonds and confer with Weil.	2.50	2,092.50

HUNTON ANDREWS KURTH LLP
 CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
 FILE NUMBER: 026915.MULTI

INVOICE: 125004674
 DATE: 03/25/2020
 PAGE: 30

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/19/2020	A R KINTZINGER	P220	Tax analysis regarding reinstatement or refunding options for 2008, 2010 pollution control bonds and conference calls Weil.	4.00	3,348.00
02/21/2020	A R KINTZINGER	P220	Review of bond docs for 2008 and 2010 pollution control bonds for reinstatement or refunding analysis (3.0) and confer with Weil (0.5).	3.50	2,929.50
02/24/2020	A R KINTZINGER	P220	Tax analysis regarding Plan option for 2008F and 2010E pollution control bonds.	2.50	2,092.50
02/25/2020	A R KINTZINGER	P220	Bond doc review and tax analysis for 2008F and 2010E Pollution control bonds.	2.50	2,092.50
			TOTAL P220	39.70	
01/30/2020	M F FITZPATRICK	P300	Telephone conference with D. Kintzinger to discuss tax exempt portfolio	0.30	280.80
			TOTAL P300	0.30	
			TOTAL HOURS	40.40	

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
M F FITZPATRICK	Partner	0.70	936.00	655.20
A R KINTZINGER	Counsel	39.70	837.00	33,228.90
	TOTAL FEES (\$)			33,884.10

TIME SUMMARY BY TASK CODE:

DESCRIPTION	CODE	HOURS	VALUE
Corporate Review	P210	0.40	374.40
Tax	P220	39.70	33,228.90
Structure / Strategy / Analysis	P300	0.30	280.80
		40.40	33,884.10

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 31

MATTER SUMMARY:

Current Fees:	\$ 33,884.10
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 33,884.10

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 32

RE: (Hunton # 026915.0000038) 2020 Utility FMB Indenture

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 29, 2020:

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/30/2020	M F FITZPATRICK	P210	Reviewed Utility indenture open items and call agenda	0.40	374.40
01/31/2020	M F FITZPATRICK	P210	Reviewed open issues for FMB Indenture	1.00	936.00
01/31/2020	P C JAMIESON	P210	Prepare agenda for weekly FMB status call (.5); email correspondence w/ M. Fitzpatrick re: same (.1)	0.60	294.60
02/03/2020	P C JAMIESON	P210	Telephone conference w/ PG&E and Chicago Title re: FMB (.9); telephone conference w/ M. Fitzpatrick re: follow-ups (.4); research re: title insurance coverage amounts and carve-outs (1.3); email correspondence w/ Company re: follow-ups (.1); telephone conference w/ Cravath re: S-3 comments (.2); follow-up research re: same (.5); email correspondence w/ C. Kwon re: same (.4)	3.80	1,865.80
02/05/2020	M F FITZPATRICK	P210	Reviewed FMB issues (excepted property fair value/book value calculations)	1.30	1,216.80

HUNTON ANDREWS KURTH LLP

CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY

FILE NUMBER: 026915.MULTI

INVOICE: 125004674

DATE: 03/25/2020

PAGE: 33

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/05/2020	P C JAMIESON	P210	Telephone conference w/ Company and Cravath re: S-3 timing (1); telephone conference w/ Company re: excepted property (1); follow-up telephone conference w/ R. Johnson re: same (.3); follow-up email correspondence w/ R. Johnson re: same (.5); email correspondence w/ Company re: S-3 process (.5); confer w/ M. Fitzpatrick and C. Kwon re: same (1.3); confer w/ M. Fitzpatrick re: real property valuation (.8); review draft S-3 resolutions and POAs (1.6); email correspondence w/ Company re: excepted property open points (.5); review precedent indentures re: flood insurance (.5)	8.00	3,928.00
02/06/2020	M F FITZPATRICK	P210	Reviewed FMB Indenture issues	2.00	1,872.00
02/07/2020	M F FITZPATRICK	P210	Reviewed FMB Indenture process	2.40	2,246.40
02/07/2020	P C JAMIESON	P210	Confer w/ C. Kwon and B. Harney re: collateralization process (.4); email correspondence w/ B. Harney re: same (.6); revise FMB indenture (2.8); telephone conference w/ Company re: same (.3); confer w/ M. Fitzpatrick re: updates and outstanding items (1); email correspondence w/ Company re: excepted property (.4); email correspondence w/ R. Hahn re: A/R facility (.3); research re: outstanding registration statements (.8); telephone conference w/ C. Kwon re: same (.3); telephone conference w/ Company re: same (.1)	7.00	3,437.00

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 34

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/09/2020	M F FITZPATRICK	P210	Reviewed FMB Indenture	2.00	1,872.00
02/10/2020	P C JAMIESON	P210	Attend weekly status call (.9); telephone conferences w/ M. Fitzpatrick re: indenture (.6); telephone conference w/ R. Johnson re: title insurance (.3); revise UA and trustee opinions (3.3); email correspondence w/ Company re: valuation (.7); email correspondence w/ R. Johnson re: excepted property (.3); revise FMB indenture (1.8); prepare agenda for weekly call (.3)	8.20	4,026.20
02/10/2020	M F FITZPATRICK	P210	Reviewed/revised Indenture (FMB) draft	2.10	1,965.60
02/11/2020	M F FITZPATRICK	P210	Reviewed Indenture (FMB) issues	2.00	1,872.00
02/12/2020	M F FITZPATRICK	P210	Reviewed Fair Value/Cost issues concerning FMB Indenture	1.50	1,404.00
02/13/2020	P C JAMIESON	P210	Research re: "Acquired Facilities"; confer w/ M. Fitzpatrick and K. Felz re: same (1.9); confer w/ C. Kwon re: exhibit 5 opinions (.3); revise same (.5); revise DoN of S-3 (1.8); email correspondence w/ K. Felz and C. Kwon re: open items (.5); email correspondence w/ Company re: unsecured corp indenture (.5); confer w/ C. Kwon re: same (.3); email correspondence w/ R. Johnson re: FMB Indenture (.3)	6.00	2,946.00
02/14/2020	M F FITZPATRICK	P210	Reviewed questions received concerning FMB Indenture	1.60	1,497.60

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 35

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/14/2020	P C JAMIESON	P210	Telephone conference w/ R. Johnson re: title insurance progress and recording logistics (1); email correspondence w/ R. Johnson, M. Fitzpatrick and K. Felz re: same (.5); confer w/ M. Fitzpatrick re: accounting follow-ups (.3); research re: same (.7); review EMM comments to FMB Indenture (1.4)	3.90	1,914.90
02/15/2020	M F FITZPATRICK	P210	Reviewed Trustee comments to FMB Indenture	2.00	1,872.00
02/17/2020	P C JAMIESON	P210	Email correspondence w/ M. Fitzpatrick and C. Kwon re: S-3 filing fees (.2); research re: same (.9); email correspondence w/ R. Johnson re: title responsibilities (.4)	1.50	736.50
02/18/2020	M F FITZPATRICK	P210	Reviewed comments to FMB Indenture	2.00	1,872.00
02/19/2020	M F FITZPATRICK	P210	Reviewed DPW comments to Indenture	3.00	2,808.00
02/20/2020	M F FITZPATRICK	P210	Reviewed Indenture and comments	1.20	1,123.20
02/20/2020	M F FITZPATRICK	P210	Reviewed opinion issues and property title issues	1.40	1,310.40
02/20/2020	M G CHAN	P210	Review of base first mortgage bond indenture against Trust Indenture Act	1.20	600.00
02/20/2020	K C FELZ	P210	(.9) Review revised draft of mortgage indenture reflecting trustee counsel comments; address questions raised by P. Jamieson; CA provisions. (.5) Conference call with Davis Polk to discuss comments and questions on mortgage indenture draft. (.4) Review of revisions to S-3 description of bonds and discuss with P. Jamieson.	1.80	1,571.40

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 36

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/21/2020	M F FITZPATRICK	P210	Reviewed comments to Draft Indenture	1.10	1,029.60
02/22/2020	P C JAMIESON	P210	Email correspondence w/ working group re: form of FMB Indenture	0.20	98.20
02/24/2020	P C JAMIESON	P210	Revise indenture and UA opinion/NAL (1.6); email correspondence w/ E. Nedell re: same (.2); attention to finalizing S-3 (2.6); telephone conferences w/ Cravath re: S-3 (.7); email correspondence w/ EMM re: FMB Indenture (.2); weekly status call (.5); telephone conference w/ R. Johnson re: title insurance (.3)	6.10	2,995.10
02/25/2020	E J NEDELL	P210	FMB opinion review	0.50	360.00
02/25/2020	M F FITZPATRICK	P210	Reviewed comments to Indenture draft	0.90	842.40
02/25/2020	P C JAMIESON	P210	Attention to filing of S-3; review revised proof of same (.5); confer w/ K. Felz re: title insurance updates (.3); telephone conference w/ Company re: same (.3); telephone conference w/ R. Johnson re: same (.5); telephone conference w/ Company, Davis Polk and JPM re: FMB (.8); email correspondence w/ R. Johnson re: follow-ups re: APN numbers (.5); review spreadsheet and sort properties (.3)	3.20	1,571.20
02/26/2020	M F FITZPATRICK	P210	Reviewed opinion drafts	1.50	1,404.00
02/26/2020	M F FITZPATRICK	P210	Reviewed property addition issues	0.80	748.80

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 37

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/26/2020	P C JAMIESON	P210	Telephone conference w/ E. Nedell re: opinion comments (.5); confer w/ K. Felz re: deed transfer (.4); email correspondence w/ Company re: same (.3); revise Hunton opinions (.7); email correspondence w/ R. Johnson re: process (.2)	2.10	1,031.10
02/27/2020	P C JAMIESON	P210	Telephone conference w/ Cravath re: RSA (.4); email correspondence w/ R. Johnson re: title estimate (.3); revise indenture and UA opinions per comments from E. Nedell (.8)	1.50	736.50
02/27/2020	M F FITZPATRICK	P210	Reviewed RSA and Term Sheet	1.10	1,029.60
02/28/2020	P C JAMIESON	P210	Draft factual certificates (3.4); confer w/ M. Fitzpatrick and K. Felz re: same (.2); confer w/ M. Fitzpatrick and K. Felz re: opinions (.5); revise internal counsel opinions (.3); email correspondence w/ E. Nedell re: 10b-5 letter (.1); email correspondence w/ R. Johnson re: internal counsel opinions (.2); confer w/ M. Fitzpatrick re: title insurance follow-ups (.1); email correspondence w/ Company re: same (.1)	4.90	2,405.90
02/28/2020	M F FITZPATRICK	P210	Reviewed Opinions and Back-up Certificates	2.00	1,872.00
02/28/2020	M F FITZPATRICK	P210	Reviewed comments to Indenture	0.80	748.80
			TOTAL P210	94.60	
01/14/2020	R J HOFFMAN	P240	PG&E: Call with Title Company regarding engagement (0.5); discuss indenture with R. Johnson (0.5).	1.00	374.00
01/27/2020	J C CHENAULT	P240	Conference with working group regarding opinions for mortgage indenture	0.50	319.50

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 38

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/27/2020	R M JOHNSON	P240	Prepare for and attend conference call re: real estate issues.	0.70	620.90
02/03/2020	R M JOHNSON	P240	Prepare for and attend conference call on the title issues.	0.60	532.20
02/04/2020	R M JOHNSON	P240	Review and analyze the form of the Indenture and revise form of opinion language.	3.90	3,459.30
02/05/2020	C W HASBROUCK	P240	Coordinate with R. Johnson regarding CA opinion issues (0.5); prepare CA opinion materials (0.3); instruct R. Hoffman regarding preparation of additional CA opinion materials (0.3).	1.10	629.20
02/05/2020	R J HOFFMAN	P240	Review California opinion form and update pursuant to R. Johnson's instructions.	1.80	673.20
02/05/2020	R M JOHNSON	P240	Work on the opinion exceptions for the real estate portion of the Hunton indenture opinion.	2.10	1,862.70
02/05/2020	R M JOHNSON	P240	Prepare for and attend conference call on the status of the indenture.	0.60	532.20
02/06/2020	R M JOHNSON	P240	Review and analyze the opinions and opinion exclusions and prepare appropriate language.	0.70	620.90
02/06/2020	R M JOHNSON	P240	Telephone call with Patrick Jamieson regarding the applicability of the various opinions.	0.60	532.20
02/06/2020	R M JOHNSON	P240	Review the form of Indenture.	1.50	1,330.50
02/07/2020	R M JOHNSON	P240	Review and edit the form of the mortgage indenture.	2.10	1,862.70
02/07/2020	R M JOHNSON	P240	Telephone calls with P. Jamieson; telephone calls with the client.	0.70	620.90

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 39

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/07/2020	R M JOHNSON	P240	Review the Excel spreadsheet on the properties to be encumbered by the mortgage lien.	0.30	266.10
02/10/2020	C W HASBROUCK	P240	Coordinate with R. Johnson regarding CA property issues.	0.20	114.40
02/10/2020	R M JOHNSON	P240	Prepare for and attend status call on the PG&E bond financing.	0.70	620.90
02/10/2020	R M JOHNSON	P240	Review the scope of the title work to be performed by Chicago Title.	0.60	532.20
02/10/2020	R M JOHNSON	P240	Follow up telephone call with Chicago Title to align on the title research.	0.60	532.20
02/11/2020	R M JOHNSON	P240	Telephone calls with P. Jamieson to analyze the title insurance issues (1.0); review and edit the form of the legal opinions (0.9).	1.90	1,685.30
02/12/2020	R M JOHNSON	P240	Review the forms of the opinions for the mortgage indenture (1.2); prepare for and attend conference call with P. Jamieson regarding the opinions (1.5); revise and circulate the proposed opinion language (1.0).	3.70	3,281.90
02/13/2020	R M JOHNSON	P240	Review and analyze the opinions to be issued by internal and outside company counsel.	2.70	2,394.90
02/14/2020	R M JOHNSON	P240	Prepare for and attend conference call on the status of the title insurance with J. Benlevi and P. Jamieson.	1.10	975.70
02/14/2020	R M JOHNSON	P240	Draft follow up email to outline the various tasks and deliverables for the title company.	0.30	266.10
02/14/2020	R M JOHNSON	P240	Circulate the email for internal review and comment then deliver the outline to Chicago Title.	0.50	443.50

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 40

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/14/2020	R M JOHNSON	P240	Continue review of opinion.	0.60	532.20
02/17/2020	R M JOHNSON	P240	Review the form of internal counsel opinions.	0.90	798.30
02/18/2020	R M JOHNSON	P240	Prepare for and attend conference call on the status of the bond issue.	0.50	443.50
02/18/2020	R M JOHNSON	P240	Review the form of the legal opinions and circulate to P. Jamieson.	0.60	532.20
02/19/2020	C W HASBROUCK	P240	Review current draft of CA opinion (0.8); research regarding perfection and utility issues (1.0); coordinate with R. Johnson regarding finding and comments (0.2); prepare comments to CA opinion (0.5), and circulate to team (0.1); follow up with P. Jamieson regarding next steps (0.2); review form of indenture with respect to CA real estate issues, and prepare comments (0.5).	3.30	1,887.60
02/19/2020	R M JOHNSON	P240	Prepare for and attend conference call on the status of the Indenture.	0.70	620.90
02/19/2020	R M JOHNSON	P240	Follow up with Chicago Title on the title work.	0.40	354.80
02/19/2020	R M JOHNSON	P240	Review and edit the Indenture to bring it into compliance with the requirements of California law for deeds of trust and security agreements.	1.10	975.70
02/19/2020	R M JOHNSON	P240	Review and edit the trustee legal opinions.	0.90	798.30
02/20/2020	R M JOHNSON	P240	Review the form of the Indenture for technical requirements of California law for deeds of trust/mortgages.	1.30	1,153.10

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 41

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/24/2020	R M JOHNSON	P240	Prepare for and attend conference call on the status of the Indenture (0.9); review the status of the title work and the delivery of the necessary exhibit to the Indenture (0.7).	1.60	1,419.20
02/25/2020	R M JOHNSON	P240	Prepare for and attend conference calls on the status of the real estate portion of the project.	1.10	975.70
02/26/2020	C W HASBROUCK	P240	Follow up with R. Johnson regarding property and title issues.	0.20	114.40
02/26/2020	R M JOHNSON	P240	Analyze the title insurance issues for the client to achieve an efficient program for title coverage (1.0); telephone calls on the same topic with the internal Hunton team (0.3).	1.30	1,153.10
02/27/2020	R M JOHNSON	P240	Telephone call with P. Jamieson regarding the title issues.	0.50	443.50
02/28/2020	C W HASBROUCK	P240	Review current drafts of internal counsel opinions with respect to CA issues (1.5), and prepare comments (0.5); coordinate with R. Johnson regarding comments and next steps (0.2); review CA statutory materials with respect to opinion issues (0.5); prepare cumulative CA comments to internal counsel opinions, and circulate to team (0.1).	2.80	1,601.60
02/28/2020	R M JOHNSON	P240	Review , revise and edit the form of the legal opinions.	1.20	1,064.40
02/28/2020	R M JOHNSON	P240	Review the title issues and communicate with Joe Benlevi (Chicago Title).	0.30	266.10
TOTAL P240				49.80	

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 42

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/27/2020	K C FELZ	P300	Discuss HAK opinion matters for FMB issuance with R. Johnson, P. Jamieson.	0.40	349.20
02/03/2020	M F FITZPATRICK	P300	Attended call to discuss FMB Indenture issues	1.00	936.00
02/03/2020	M F FITZPATRICK	P300	Reviewed open issues concerning FMB Indenture	0.60	561.60
02/04/2020	M F FITZPATRICK	P300	Reviewed FMB opinion issues	2.20	2,059.20
02/07/2020	M F FITZPATRICK	P300	Telephone conference with R. Johnson to discuss title process	0.70	655.20
02/10/2020	M F FITZPATRICK	P300	Several telephone conferences with Company to discuss open items concerning FMB Indenture	0.90	842.40
02/11/2020	M F FITZPATRICK	P300	Telephone conference with C. DeSanze to discuss open Indenture issues	0.50	468.00
02/11/2020	K C FELZ	P300	(.5) Conference call with PG&E insurance personnel re: mortgage indenture insurance covenants and review of same. (.2) Review and discuss S-3 filing schedule and exhibit requirements. (.5) Review revisions to Description of Bonds for S-3 and discuss with P. Jamieson.	1.20	1,047.60
02/12/2020	M F FITZPATRICK	P300	Telephone conference with working group to discuss FMB Indenture	1.10	1,029.60
02/12/2020	K C FELZ	P300	(.3) Review insurance summary provided by PGE insurance team. (.6) Conference call with PGE capital accounting team and review questions re: Acquired Facilities and prior workpapers. (.2) Review/discuss CPUC authority for securities with P. Jamieson.	1.10	960.30

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 43

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/18/2020	K C FELZ	P300	(.3) Conference call with Cravath re: exhibit 5 opinions for S-3. (.7) Conference call with PGE land team to discuss release provisions/other land provisions of indenture. (.3) Review revised UW and trustee opinion drafts. (.8) Review of Davis Polk comments on draft mortgage indenture and discuss with P. Jamieson.	2.10	1,833.30
02/19/2020	K C FELZ	P300	(.4) Weekly working group update call. (.4) Internal HAK meeting to discuss secured debt facilities. (.5) Further review of summary of matters on DPW and trustee comments to indenture draft for internal counsel and discuss with P. Jamieson.	1.30	1,134.90
02/24/2020	K C FELZ	P300	(.4) Telephone call with P. Jamieson and R. Johnson re: title insurance process and timing. (.6) Weekly update call and discuss agenda with P. Jamieson. (.2) Review further comments on S-3 draft and discuss with P. Jamieson.	1.20	1,047.60
02/25/2020	M F FITZPATRICK	P300	Attended call with Company, JPM and Davis Polk to discuss Indenture	0.80	748.80

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 44

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/25/2020	K C FELZ	P300	(.7) Conference call with Chicago Title to discuss status of title search/insurance process. (.3) Telephone call with J. Yu and C. DeSanze re: title work. (.4) Conference call with capital accounting re: acquired facilities. (.3) Further discussion of property description and property description with R. Johnson. (.8) Conference call with company, JPMorgan and Davis Polk regarding mortgage indenture issues. (.4) Review/comment on revised versions of HAK and internal counsel opinions and discuss with P. Jamieson.	2.90	2,531.70
02/26/2020	M F FITZPATRICK	P300	Telephone conference with Cravath to discuss RSAs and the impact on the FMB Indenture	0.50	468.00
02/26/2020	E J NEDELL	P300	Correspondence with P. Jamieson regarding opinion letter	0.50	360.00
02/26/2020	E J NEDELL	P300	Review First Mortgage Bond Indenture	1.00	720.00
02/26/2020	K C FELZ	P300	(.2) Discussion with D. Haaren at Cravath re: secured bonds in Ch. 11 process. (.5) Review of further revised drafts of HAK and internal counsel opinions.	0.70	611.10
02/27/2020	M F FITZPATRICK	P300	Telephone conference with Cravath and C. DeSanze to discuss Reissuance Debt and negative Pledge	0.80	748.80
02/27/2020	K C FELZ	P300	Telephone conference call with D. Haaren at Cravath regarding security expectations of noteholders under Ch. 11 Plan. Review Noteholder RSA for security requirements for debt.	1.10	960.30

HUNTON ANDREWS KURTH LLP
 CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
 FILE NUMBER: 026915.MULTI

INVOICE: 125004674
 DATE: 03/25/2020
 PAGE: 45

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
TOTAL P300				22.60	
02/14/2020	K C FELZ	P500	(.4) Rewiew trustee counsel comments to draft mortgage indenture and discuss with P. Jamieson. (.3) Review and discuss further thoughts on "Acquired Facilities" in indenture with P. Jamieson.	0.70	611.10
02/21/2020	K C FELZ	P500	(.4) Review further comments to S-3 draft and discuss with P. Jamieson. (.4) Review/discuss excepted property inclusions with P. Jamieson per company preferences. (.3) Monitor/coordinate S-3 filing.	1.10	960.30
02/27/2020	E J NEDELL	P500	Review and revise FMB opinion	1.30	936.00
TOTAL P500				3.10	
TOTAL HOURS				170.10	

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
J C CHENAULT	Partner	0.50	639.00	319.50
K C FELZ	Partner	15.60	873.00	13,618.80
M F FITZPATRICK	Partner	43.20	936.00	40,435.20
R M JOHNSON	Partner	38.90	887.00	34,504.30
E J NEDELL	Partner	3.30	720.00	2,376.00
M G CHAN	Associate	1.20	500.00	600.00
C W HASBROUCK	Associate	7.60	572.00	4,347.20
R J HOFFMAN	Associate	2.80	374.00	1,047.20
P C JAMIESON	Associate	57.00	491.00	27,987.00
TOTAL FEES (\$)				125,235.20

TIME SUMMARY BY TASK CODE:

DESCRIPTION	CODE	HOURS	VALUE
Corporate Review	P210	94.60	62,436.00
Real and Personal Property	P240	49.80	40,218.20
Structure / Strategy / Analysis	P300	22.60	20,073.60
Negotiation / Revision / Responses	P500	3.10	2,507.40
		170.10	125,235.20

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 46

FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E111	Meals	29.93
E124	Other - Certified Copy Fees	127.99
TOTAL CURRENT EXPENSES (\$)		157.92

MATTER SUMMARY:

Current Fees:	\$ 125,235.20
Current Charges:	157.92
CURRENT MATTER AMOUNT DUE:	\$ 125,393.12

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 47

RE: (Hunton # 026915.0000039) 2020 PG&E Corp Secured Debt Offering

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 29, 2020:

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
01/24/2020	M F FITZPATRICK	P210	Reviewed draft Indenture for Holdco	2.00	1,872.00
02/06/2020	M F FITZPATRICK	P210	Reviewed Pledge Authority memo and issues	0.80	748.80
02/11/2020	S C KWON	P210	Office conference with B. Harney regarding collateralization documents and status thereof (0.3); e-mail correspondences Hunton team regarding S-3 comments (0.1); e-mail correspondences with Hunton team regarding drafts of Exhibit 5 opinions and precedents to review (0.3)	0.70	545.30
02/12/2020	M F FITZPATRICK	P210	Reviewed outstanding issues concerning PG&E Corp Indenture	1.30	1,216.80
02/13/2020	M F FITZPATRICK	P210	Reviewed Corp Indenture and issues involving the Pledge	2.00	1,872.00
02/13/2020	P C JAMIESON	P210	Confer w/ M. Fitzpatrick and C. Kwon re: pledge (.3); research re: same (2.7)	3.00	1,473.00
02/19/2020	B P HARNEY	P210	Attention to discussing collateralization and secure note indenture matter with C. Kwon and review.	0.70	352.80
02/20/2020	M F FITZPATRICK	P210	Reviewed securities description	0.50	468.00
			TOTAL P210	11.00	

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 48

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/06/2020	S C KWON	P280	Review/comment on draft board resolutions of Corp and Utility (0.6); office conference/e-mail correspondences with Hunton team regarding such comments on resolutions (0.4); conference call with Munger Tolls regarding CPUC authority associated with the Corp.'s pledge of utility stock (0.4); .	1.40	1,090.60
02/21/2020	S C KWON	P280	Office conference with B. Harney regarding the draft first supp. indenture to the 2017 Utility indenture (0.3)	0.30	233.70
			TOTAL P280	1.70	
02/04/2020	M F FITZPATRICK	P300	Reviewed corp Indenture issues	1.40	1,310.40

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 49

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/04/2020	S C KWON	P300	Office conferences/e-mail correspondences with Hunton team regarding outstanding items on Corp. secured indenture and utility mortgage and description thereof included in the draft registration statement (1.7); check of utility mortgage bond deals with title insurance to determine the scope of insurance coverage and conference calls/e-mail correspondences with other attorneys regarding same (0.8); office conference with Hunton team regarding outstanding items to flag for company counsel with respect to the Corp secured indenture and Utility mortgage indenture (0.4); conference call with internal counsel regarding such outstanding items on such indentures, including whether a CPUC approval is necessary with respect to the pledge of utility common stock (0.4); review of utility stock pledge memo from Munger (0.5); conference call/e-mail correspondences with P. Jamieson regarding relevant SEC rule checks with respect to the registration statement (0.3).	4.10	3,193.90
02/06/2020	M F FITZPATRICK	P300	Telephone conference with Munger & Company to discuss CPUC pledge authority	0.40	374.40
02/13/2020	M F FITZPATRICK	P300	Communications with C. DeSanze to discuss Corp Indenture	0.40	374.40
		TOTAL P300		6.30	

HUNTON ANDREWS KURTH LLP

CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY

FILE NUMBER: 026915.MULTI

INVOICE: 125004674

DATE: 03/25/2020

PAGE: 50

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/07/2020	B P HARNEY	P400	Telephone conference with P. Jamieson and C.Kwon re: PG&E Notes collateralization project (.3); attention to preliminary review of indentures (.5)	0.80	403.20
02/10/2020	B P HARNEY	P400	Review updated collateralization schedule and discuss with M. Fitzpatrick (.5); review supplemental indentures under the 2005 Indenture to prepare collateralization documents (2)	2.50	1,260.00
02/11/2020	B P HARNEY	P400	Review supplemental indentures and collateralization of senior notes. (1.9)	1.90	957.60
02/12/2020	B P HARNEY	P400	Attention to preparing 2005 supplemental indenture for first series of unsecured notes and preparing form of notes review (3.4)	3.40	1,713.60
02/13/2020	S C KWON	P400	Review/comment on draft thirtieth supplemental indenture to 2005 utility indenture to collateralize certain outstanding series of senior notes, including review/check of the 2005 base indenture and underlying supplemental indentures originally establish (4.75)	4.70	3,661.30
02/14/2020	S C KWON	P400	Continued review/comment on Exhibit 5 opinions for Corp and Utility (1.9); continued review/comment on thirtieth supplemental indenture, including review of all supplemental indentures establishing terms of 13 series of outstanding senior notes (4.9)	6.80	5,297.20

HUNTON ANDREWS KURTH LLP

CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY

FILE NUMBER: 026915.MULTI

INVOICE: 125004674

DATE: 03/25/2020

PAGE: 51

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/17/2020	B P HARNEY	P400	Prepare supplemental indenture for 2018 Indenture collateralization, including review of 2018 indenture and 144A rules (3.3)	3.30	1,663.20
02/18/2020	S C KWON	P400	Review/comment on revised draft of supplemental indenture to the 2005 Utility indenture relating to issuance of secured bonds (3.7); office conference/e-mail correspondences with B. Harney regarding additional comments thereto (0.4)	4.10	3,193.90
02/20/2020	B P HARNEY	P400	Prepare supplemental indenture for 2017 Indenture and review of material 144A terms and legends for draft (3.4)	3.40	1,713.60
02/24/2020	S C KWON	P400	Review/comment on draft second supplemental indenture to Utility 2018 indenture in connection with collateralization (3.9)	3.90	3,038.10
02/24/2020	B P HARNEY	P400	Attention to drafting intal closing deliverables and opinions for 2018 supplemental indenture collateralization (2.6)	2.60	1,310.40
02/25/2020	S C KWON	P400	Continued review/comment on draft 2nd supplemental indenture to the 2018 utility indenture and review/comment on draft first supplemental indenture to the 2017 utility indenture in connection with collateralization (3.8)	3.80	2,960.20

HUNTON ANDREWS KURTH LLP	INVOICE:	125004674
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY	DATE:	03/25/2020
FILE NUMBER: 026915.MULTI	PAGE:	52

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/26/2020	S C KWON	P400	Continued review/comment on the first supp. indenture to the 2017 Utility indenture (2.6); office conference/e-mail correspondences with B. Harney regarding comments thereto; office conference with B. Harney regarding the draft supp. indenture to the Utility mortgage to establish terms of collateral bonds (0.3).	2.90	2,259.10
02/26/2020	B P HARNEY	P400	Analyze comments to collateralization documents (.7)	0.70	352.80
02/27/2020	S C KWON	P400	Review/comment on draft supplemental indenture to Utility mortgage establishing terms of collateralized mortgage bonds (2.4)	2.40	1,869.60
02/27/2020	B P HARNEY	P400	Attention to preliminary updating of supplemental indentures based on internal comments received (1.1)	1.10	554.40
02/28/2020	S C KWON	P400	Review/comment on draft supp. indenture to Utility mortgage indenture (2.4)	2.40	1,869.60
02/29/2020	B P HARNEY	P400	Revise supplemental indenture documents for collateralization project (1.2)	1.20	604.80
TOTAL P400				51.90	
TOTAL HOURS				70.90	

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
M F FITZPATRICK	Partner	8.80	936.00	8,236.80
S C KWON	Partner	37.50	779.00	29,212.50
B P HARNEY	Associate	21.60	504.00	10,886.40
P C JAMIESON	Associate	3.00	491.00	1,473.00
TOTAL FEES (\$)				49,808.70

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 53

TIME SUMMARY BY TASK CODE:

DESCRIPTION	CODE	HOURS	VALUE
Corporate Review	P210	11.00	8,548.70
Other	P280	1.70	1,324.30
Structure / Strategy / Analysis	P300	6.30	5,253.10
Initial Document Preparation / Filing	P400	51.90	34,682.60
		70.90	49,808.70

FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E124	Other - Certified Copy Fees	127.99
TOTAL CURRENT EXPENSES (\$)		127.99

MATTER SUMMARY:

Current Fees:	\$ 49,808.70
Current Charges:	127.99
CURRENT MATTER AMOUNT DUE:	\$ 49,936.69

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 54

RE: (Hunton # 026915.0000041) PG&E Utility 2020 Credit Facility

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 29, 2020:

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/14/2020	E J NEDELL	P100	Correspondence with M. Fitzpatrick and C. DeSanze regarding credit facilities	0.30	216.00
			TOTAL P100	0.30	
02/19/2020	P C JAMIESON	P210	Meeting w/ M. Fitzpatrick, K. Felz, E. Nedell, D. Murphy and J. Goswell re: secured credit facility (.3); email correspondence w/ group re: precedents (.4)	0.70	343.70
			TOTAL P210	0.70	
02/19/2020	E J NEDELL	P300	Conferences with Hunton team regarding financing matters and planning	1.30	936.00
			TOTAL P300	1.30	
			TOTAL HOURS	2.30	

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
E J NEDELL	Partner	1.60	720.00	1,152.00
P C JAMIESON	Associate	0.70	491.00	343.70
	TOTAL FEES (\$)			1,495.70

TIME SUMMARY BY TASK CODE:

DESCRIPTION	CODE	HOURS	VALUE
Project Administration	P100	0.30	216.00
Corporate Review	P210	0.70	343.70
Structure / Strategy / Analysis	P300	1.30	936.00
		2.30	1,495.70

MATTER SUMMARY:

Current Fees:	\$ 1,495.70
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 1,495.70

HUNTON ANDREWS KURTH LLP
CLIENT NAME: PACIFIC GAS & ELECTRIC COMPANY
FILE NUMBER: 026915.MULTI

INVOICE: 125004674
DATE: 03/25/2020
PAGE: 55

RE: (Hunton # 026915.0000042) PG&E Corp 2020 Credit Facility

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 29, 2020:

DATE	TIMEKEEPER	TASK	DESCRIPTION	HOURS	VALUE
02/19/2020	P C JAMIESON	P210	Meeting w/ M. Fitzpatrick, K. Felz, E. Nedell, D. Murphy and J. Goswell re: secured credit facility (.3); email correspondence w/ group re: precedents (.4)	0.70	343.70
TOTAL P210				0.70	
TOTAL HOURS				0.70	

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
P C JAMIESON	Associate	0.70	491.00	343.70
TOTAL FEES (\$)				343.70

TIME SUMMARY BY TASK CODE:

DESCRIPTION	CODE	HOURS	VALUE
Corporate Review	P210	0.70	343.70
		0.70	343.70

MATTER SUMMARY:

Current Fees:	\$ 343.70
Current Charges:	0.00
CURRENT MATTER AMOUNT DUE:	\$ 343.70

INVOICE SUMMARY:

Current Fees:	\$ 557,861.50
Current Charges:	348.92
CURRENT INVOICE AMOUNT DUE:	\$ 558,210.42